CONFIDENTIAL BUYER PROFILE

Prospective Buyer

Name: _____ Phone: Bus. _____ Home _____

Address: _____ City: _____ State _____ Zip _____

Buyer's Related Experience (Please attach latest resume)

Present Occupation: _____

Past Occupation(s) or Skills: _____

_____

Buyer's Investment Interests (Attach Acquisition Criteria if Available)

Specific Business Opportunity Interests: _____

_____

Size Criteria: _____

Preferred Location: _____

Price Range: $_____ Down Payment Range: $_____

Buyer is presently interested in becoming (circle one):

Owner-manger Absentee owner Minority Investor

Investment Amount: Minimum $ _____ Maximum $ _____

Buyer is interested in learning more about Customized Buyer Search Program where <YOUR FIRM> represents the serious, committed buyer.

Yes _____ No _____

Buyer's Financial Position

Net Worth Exceeds	$ _____
Capital Available for Down Payment/Working Capital	$ _____
Marketable Securities, Cash	$ _____
Equity in Real Estate	$ _____
Other	$ _____
Total Available for Down Payment/Working Capital	$ _____

I declare that the above statements to my knowledge are correct.

_____

Signature Date