

# BUSINESS BUYER PROFILE & PERSONAL FINANCIAL STATEMENT

(Please Fill This Form Out Completely & Attach To All NDA's Provided To All Intermediaries And / Or Sellers)

## - Buyer Profile Information -

Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Other Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

How Long Have You Been Looking To Buy A Business: \_\_\_\_\_ Have You Made Any Offers: \_\_\_\_\_

What Types Of Businesses Are You Looking To Buy: \_\_\_\_\_

What Areas (Locations) Would You Like The Business To Be Located In: \_\_\_\_\_

What Is Your Time Frame To Buy A Business: \_\_\_\_\_ Are There Partners Involved: \_\_\_\_\_

Your Credit Score: \_\_\_\_\_ Any Past Bankruptcies? \_\_\_\_\_ Are You Pre-Approved For Business Purchase Financing? \_\_\_\_\_

What Is The Minimum Annual Adjusted Net Income/SDC/Cash Flow You Are Seeking \$: \_\_\_\_\_

Do You Have Advisors Lined Up For A Transaction (Transactional Attorney, Due Diligence Advisor, Financing, etc): \_\_\_\_\_

List Your Educational Degrees, Work Experience, Special Training, Designations, etc.: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Other Info You would like Us To Know About You Or Your Circumstances Or Explanations To The Questions Or Info Above:

\_\_\_\_\_

\_\_\_\_\_

## - Buyer Financial Information -

Total Savings At This Time \$: \_\_\_\_\_ Amount Allocated For Down Payment \$: \_\_\_\_\_

Total Amount Of Investments \$: \_\_\_\_\_ Total Retirement Funds (401k or IRA) \$: \_\_\_\_\_

Do You Own A Home? Yes No If Yes : Current Mortgage Amount \$ \_\_\_\_\_ Current Value Of Home \$: \_\_\_\_\_

Do You Own Other Real Estate Besides Your Home? Yes No If Yes Please Elaborate: \_\_\_\_\_

\_\_\_\_\_

How Much Credit Card Debt Do You Have At This Time \$: \_\_\_\_\_ How Many Credit Cards Do You Have: \_\_\_\_\_

How Much Student Debt Do You Have \$: \_\_\_\_\_ Do You Have Life Insurance? Policy Amount \$: \_\_\_\_\_

What Is Your Current Salary \$: \_\_\_\_\_ What Is Your Current Annual Household Income \$: \_\_\_\_\_

Other Info You would like Us To Know Regarding The Information Above: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Seller Or Intermediary Notes About The Buyer (Buyers - Do Not Write In The Area Below - Thank You)**



**Business Buyer Profile &  
Personal Financial Statement Form  
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